



## Thursday, November 10, 2016

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The Probate Examiner's Office recommends approval of the following Probate matters:

2	14CEPR00887	John F. Williamson (Estate)
17	16CEPR01013	Carl Hild (Det. Succ)

There are no continued matters.

The following Probate matters are off calendar:

4	15CEPR00279	Charlotte Marie Inman (Estate)
8	15CEPR00561	Adrian Luis Barragan (CONS/PE)
9	16CEPR00184	Stevie Underwood (SNT)
15	16CEPR00984	Dennis I. Watson Testamentary Trust 8/3/1992

Appearance of counsel is recommended for all remaining Probate matters set for hearing.

Thank you.

Atty Renge, Lawson K. (for Betty Phillips and Rose Lee Little, Co-Executors)

## Probate Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 11/26/12		<p><b>BETTY PHILLIPS</b> and <b>ROSE LEE LITTLE</b>, sisters, were appointed Co-Executors with Full IAEA and without bond on 6/11/2013. Letters issued on 6/11/2013.</p> <p><b>Partial No. 1 Inventory and Appraisal filed 2/13/2014</b> shows a portion of the estate valued at <b>\$615,000.00</b>. Final Inventory and Appraisal filed 7/17/2014 shows personal property valued at <b>\$63,096.95</b>.</p> <p><b>Status Report Re Accounting/Final Distribution filed by Attorney Renge on 11/8/2016 states:</b></p> <ul style="list-style-type: none"> <li>Since the last appearance in this matter when he reported that he was waiting for entry of a civil money judgment against <b>KARLIE STEINHAUER</b> and <b>JAMIE RUST</b>, defendants in the civil action <i>Phillips and Little vs. Steinhauer</i>, Case 14CECG02269, a money judgment has been entered on 10/17/2016 in the sum of <b>\$56,882.00</b>;</li> <li><b>KARLIE STEINHAUER</b> is also a beneficiary of real property in this probate proceeding;</li> <li>A final accounting and distribution could not be accomplished without the money judgment being included in this estate as an asset;</li> <li>A preliminary distribution of certain assets of this estate has occurred, and he is informed that with the collection of the money judgment of <b>\$56,882.00</b> this estate is in a condition to be finally closed;</li> <li>The 10/17/2016 judgment will not become final until the passage of the 60-day appeal period;</li> <li>Although he expects that the Defendants will not appeal the judgment, he is requesting the <i>[status hearing on the filing of the final account]</i> be continued to ~<b>mid-January 2017</b> so that a final money judgment can be addressed in the final accounting/distribution.</li> </ul>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Continued from 8/25/2016.</b> Minute Order states counsel represents that he is still waiting on the judgment; the clerk's office is reviewing as to whether or not it should be a clerk's judgment or a court judgment. The Court directs Mr. Renge to file an ex parte request for a continuance if needed, due to the waiting period after the judgment is entered.</p> <p><b>Note:</b> Court records for Case 14CECG02269 show Clerk's Judgment by Default was entered on 10/17/2016; Judgment is for Plaintiffs <b>BETTY PHILLIPS</b> and <b>ROSE LEE LITTLE</b>, Co-Executors of the Estate of Armen Kiramidjian, against <b>KARLIE STEINHAUER</b> and <b>JAMIE RUST</b> in the amount of <b>\$56,882.00</b>.</p> <ol style="list-style-type: none"> <li>Proof of notice of the status hearing with a copy of the <i>Status Report</i> filed on 11/8/2016 has not been filed with the Court as required pursuant to Local Rule 7.5(B).</li> <li>Need First Account and/or Petition for Final Distribution.</li> </ol>
Cont. from 080814, 102314, 012115, 042215, 062415, 070915, 092415, 102215, 040716, 082516			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail	X		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
✓ Status Rpt			
UCCJEA			
Citation			
FTB Notice			

<b>Reviewed by:</b> LEG
<b>Reviewed on:</b> 11/7/16
<b>Updates:</b> 11/9/16
<b>Recommendation:</b>
<b>File 1 – Kiramidjian</b>

**First and Final Report of Personal Representative, Petition for Final Distribution and Allowance of Attorneys' Fees on Waiver of Accounting**

<b>DOD: 9/22/14</b>		<b>JENNIFER A. WILLIAMSON</b> , Executor with Full IAEA without bond, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Note:</u> The Court may disallow the e-filing costs of \$15.45 as costs of doing business.  <u>Note:</u> It appears the final distribution amount of \$115,371.99 to Ms. Williamson was calculated excluding such amount, so Examiner has interlineated the order to reflect costs of \$946.50 rather than \$961.95.
		Accounting is waived	
	<b>Aff.Sub.Wit.</b>	I&A: \$2,331,269.35	
✓	<b>Verified</b>	POH: \$1,832,759.18 (\$202,631.18 cash plus a 1/6 interest in real property in Rancho Cordova plus various real property and business interests)	
✓	<b>Inventory</b>		
✓	<b>PTC</b>		
✓	<b>Not.Cred.</b>		
✓	<b>Notice of Hrg</b>	Executor (Statutory): Waives	
✓	<b>Aff.Mail</b>	w/o Attorney (Statutory): \$36,312.69	
	<b>Aff.Pub.</b>	Pursuant to agreement between Petitioner and her attorneys, Petitioner should be authorized to pay Baker Manock & Jensen PC for services rendered at their agreed rates not to exceed the statutory sum of \$36,312.69.	
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
✓	<b>Letters</b>	Costs: \$961.95 (filing, cert. letters, e-filing costs of \$15.45)	
	<b>Duties/Supp</b>		
	<b>Objections</b>	Distribution pursuant to Decedent's will (subject to Judgment of Dissolution):	
	<b>Video Receipt</b>		
	<b>CI Report</b>		
✓	<b>9202</b>	Joan Ottley: \$50,000.00	
✓	<b>Order</b>	Jennifer Williamson: Residue (\$115,371.99 plus the various real property and business interests)	
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
✓	<b>FTB Notice</b>		
			<b>Reviewed by:</b> skc
			<b>Reviewed on:</b> 11/4/16
			<b>Updates:</b>
			<b>Recommendation:</b> SUBMITTED, as interlineated per note above
			<b>File 2- Williamson</b>

Attorney Heather H. Kruthers (for Public Administrator)

## Probate Status Hearing Re: Filing of the First or Final Account

<b>DOD: 10/9/2014</b>	<p><b>PUBLIC ADMINISTRATOR</b> was appointed as Administrator with full IAEA authority without bond on 5/28/2015.</p> <p><b>Letters of Administration issued 6/11/2015.</b></p> <p><b>Pursuant to Probate Code § 8800(b), Final Inventory and Appraisal was filed 7/7/2016.</b></p> <p><b>Minute Order dated 5/28/2015</b> from the hearing on the petition for letters of administration set the matter for a Status Hearing on 7/28/2016 for filing of the first or account of the estate.</p> <p><b>Status Report Regarding Filing a Final Account filed 10/21/2016 states:</b></p> <ul style="list-style-type: none"> <li>The Public Administrator was appointed by Minute Order on 4/16/2015;</li> <li>At the 7/28/2016 status hearing regarding filing a final account, the status hearing [was continued to 11/10/2016];</li> <li>The Public Administrator filed a <i>Petition for Instruction regarding Payment of Creditor's Claim and for Preliminary Distribution</i>; at the 10/16/2016 hearing for the petition, the Judge took the matter under submission;</li> <li>Until a decision on this matter has been made, the final account cannot be done.</li> </ul>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>Continued from 7/28/2016.</u></p> <ol style="list-style-type: none"> <li>Need proof of service of notice of the Status Report Regarding Filing a Final Account filed 10/21/2016 pursuant to Local Rule 7.5(B).</li> <li>Need first and/or final account.</li> </ol>
<b>Cont. from 102915, 072816</b>		
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>		
<input type="checkbox"/> <b>Final Inventory</b>		
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>		
<input type="checkbox"/> <b>Notice of Hrg</b>		
<input type="checkbox"/> <b>Aff.Mail</b> <input checked="" type="checkbox"/>		
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202 Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input checked="" type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
<p><b>Reviewed by:</b> LEG</p> <p><b>Reviewed on:</b> 11/7/16</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 3 – McCoon</b></p>		

**Status RE: Filing of the Inventory and Appraisal**

[illegible]



**Probate Status Hearing RE: Filing of the First or Final Account**

<b>DOD: 3/28/2015</b>	<b>FRANK UNDERWOOD</b> was appointed administrator with full IAEA without bond on 9/10/2015  <i>Letters issued 9/17/2015</i>  I&A filed on 2/23/2016 shows the estate valued at <b>\$77,500.00</b> .	<b>NEEDS/PROBLEMS/COMMENTS:</b>  2. <b>Need First Account, Petition for Final Distribution or current written status report</b> pursuant to Local Rule 7.5, which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the status report shall be served on all necessary parties.
<b>Cont. from</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> SEF
		<b>Reviewed on:</b> 11/4/2016
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 6- Nelson</b>

**7A In Re: Gramenz Family Living Trust Agreement Case No. 15CEPR00398**

Attorney: Steven S. Picone, (for Objectors Daniel Caballero &amp; Baldermar Martinez)

Attorney: Lisa Horton (for Petitioner Rande L Gramenz)

**Amended First Account and Report of Trustee and Petition for its Settlement**

		<b>RANDE L. GRAMENZ</b> , Successor Trustee, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Please see petition for details.	<b>Order on Stipulation for Settlement of Trust Matter signed on 10/24/16.</b> – Settlement Agreement appears to resolve all issues pending before the Court.
Cont. from 090115, 101315, 011916, 032216, 051216, 062316, 072816, 092216			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W/	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
✓	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: KT
			Reviewed on: 11/7/16
			Updates:
			Recommendation:
			File 7A - Gramenz

**7A**



**7B In Re: Gramenz Family Living Trust Agreement Case No. 15CEPR00398****Attorney: Steven S. Picone, (for Objectors Daniel Caballero & Baldermar Martinez)****Attorney: Lisa Horton (for Petitioner Rande L Gramenz)****Probate Status Hearing: Resolution**

		<b>RANDE L. GRAMENZ</b> , Successor Trustee, filed an Amended First and Final Account and Report of Trustee.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>Daniel Caballero</b> and <b>Baldemar Martinez</b> filed objections to the accounting.	<b>Order on Stipulation for Settlement of Trust Matter signed on 10/24/16.</b> – Settlement Agreement appears to resolve all issues pending before the Court.
Cont. from 011916, 032216, 051216, 062316, 072816, 092216		Minute order dated 10/13/15 set this status hearing.	
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

Reviewed by: KT
Reviewed on: 11/7/16
Updates:
Recommendation:
File 7B- Gramenz

**7B**

## **Status Re: Filing Accounting**

<b>Age:</b>			<b>NEEDS/PROBLEMS/COMMENTS:</b>  <div style="text-align: center;"><b><u>OFF CALENDAR</u></b></div> <b>First and Final Account filed 10/17/16 is set for hearing on 12/5/16</b>
<b>DOD:</b>			
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	<input type="checkbox"/>	
<input type="checkbox"/>	<b>Verified</b>	<input type="checkbox"/>	
<input type="checkbox"/>	<b>Inventory</b>	<input type="checkbox"/>	
<input type="checkbox"/>	<b>PTC</b>	<input type="checkbox"/>	
<input type="checkbox"/>	<b>Not.Cred.</b>	<input type="checkbox"/>	
<input type="checkbox"/>	<b>Notice of Hrg</b>	<input type="checkbox"/>	
<input type="checkbox"/>	<b>Aff.Mail</b>	<input type="checkbox"/>	
<input type="checkbox"/>	<b>Aff.Pub.</b>	<input type="checkbox"/>	
<input type="checkbox"/>	<b>Sp.Ntc.</b>	<input type="checkbox"/>	
<input type="checkbox"/>	<b>Pers.Serv.</b>	<input type="checkbox"/>	
<input type="checkbox"/>	<b>Conf. Screen</b>	<input type="checkbox"/>	
<input type="checkbox"/>	<b>Letters</b>	<input type="checkbox"/>	
<input type="checkbox"/>	<b>Duties/Supp</b>	<input type="checkbox"/>	
<input type="checkbox"/>	<b>Objections</b>	<input type="checkbox"/>	
<input type="checkbox"/>	<b>Video Receipt</b>	<input type="checkbox"/>	
<input type="checkbox"/>	<b>CI Report</b>	<input type="checkbox"/>	
<input type="checkbox"/>	<b>9202</b>	<input type="checkbox"/>	
<input type="checkbox"/>	<b>Order</b>	<input type="checkbox"/>	
<input type="checkbox"/>	<b>Aff. Posting</b>	<input type="checkbox"/>	
<input type="checkbox"/>	<b>Status Rpt</b>	<input type="checkbox"/>	
<input type="checkbox"/>	<b>UCCJEA</b>	<input type="checkbox"/>	
<input type="checkbox"/>	<b>Citation</b>	<input type="checkbox"/>	
<input type="checkbox"/>	<b>FTB Notice</b>	<input type="checkbox"/>	
<b>Reviewed by:</b> skC			
<b>Reviewed on:</b> 11/4/16			
<b>Updates:</b>			
<b>Recommendation:</b>			
<b>File 8- Barragan</b>			

## Status RE: Filing Proof of Bond/Receipt for Blocked Account

		<b>MARIDAUN DEFOREST</b> , Mother and Guardian ad Litem, filed a Petition for Order Establishing Special Needs Trust on 2/18/16.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u><b>OFF CALENDAR</b></u>  Receipt filed 10/17/16
Cont. from 081116, 101316		The petition was approved on 6/30/16 and the Court ordered all funds to be deposited into a blocked account in lieu of bond.	
Aff.Sub.Wit.			
Verified		The Court set this status hearing re the filing of proof of bond/receipt for blocked account.	
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			Reviewed by: skc
			Reviewed on: 11/4/16
			Updates:
			Recommendation:
			File 9- Underwood

Petitioner Francisco Sanchez-Chavez (Pro Per, brother, Conservator of the Person)

Petition for Appointment of Probate Conservator of the Estate

		<b>NO TEMPORARY REQUESTED</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>FRANCISCO SANCHEZ-CHAVEZ,</b>	<b>Continued from 9/22/2016.</b> (Petitioner was assisted by a Spanish language interpreter.) Minute Order states Petitioner is admonished that he is not to touch any of the money.
		brother and Conservator of the Person appointed on 5/3/2016, is Petitioner.	
<b>Cont. from 072116, 081116, 092216</b>			<b>Note for background:</b> Based upon Petitioner's representations at previous hearings that there is a bank account with <b>\$15,000.00</b> and a home, it appears conservatorship of the estate is warranted (the <i>Petition</i> lists only Social Security benefits of <b>\$9,876.00</b> annually.)
	<b>Aff.Sub.Wit.</b>		
✓	<b>Verified</b>		<b>The following issue from the previous hearing remains:</b> 1. Need additional and specific information regarding the proposed Conservatee's bank account funds for determination of bond. Based on the information provided at hearings, the Court may require bond in the sum of <b>~\$16,500.00</b> , or Court may require that all bank account funds be placed into a blocked bank account. If Court requires a blocked account, need proposed <i>Order to Deposit Money into Blocked Account</i> with the specific information regarding the amount of funds and bank for the deposit. <b>~Please see additional page~</b>
	<b>Inventory</b>		
	<b>PTC</b>		<b>Reviewed by:</b> LEG
	<b>Not.Cred.</b>		
	<b>Notice of Hrg</b>	OK; consent filed 9/22/16	<b>Reviewed on:</b> 11/7/16
	<b>Aff.Mail</b>		<b>Updates:</b>
	<b>Aff.Pub.</b>		<b>Recommendation:</b>
	<b>Sp.Ntc.</b>		<b>File 10- Chavez</b>
✓	<b>Pers.Serv.</b>		
✓	<b>Conf. Screen</b>		
✓	<b>Letters</b>		
	<b>Duties/Supp</b>		
	<b>Objections</b>		
✓	<b>Video Receipt</b>		
✓	<b>CI Report</b>		
	<b>9202</b>		
✓	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
✓	<b>Citation</b>		
	<b>FTB Notice</b>		

**NEEDS/PROBLEMS/COMMENTS, continued:**

**Note:** If *Petition for Conservatorship of the Estate* is granted, Court will set status hearings as follows:

- **Monday, December 12, 2016 at 9:00 a.m. in Dept. 303** for filing proof of bond in the sum of ~\$16,500.00, or proof of deposit of funds into a blocked account consisting of a *Receipt and Acknowledgment of Order for the Deposit of Money Into Blocked Account* (Judicial Council form MC-356 to be filed with the Court.
- **Monday, March 13, 2017 at 9:00 a.m. in Dept. 303** for filing of inventory and appraisal; and
- **Monday, January 8, 2018 at 9:00 a.m. in Dept. 303** for filing of first account of the conservatorship.

Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.

Petitioner Gregory Michael Noel (Pro Per, son)

## Petition for Letters of Special Administration (without General Powers)

DOD: 5/27/1998		<b>GREGORY MICHAEL NOEL</b> , son, is Petitioner and requests appointment as Special Administrator without bond? Or as Administrator without bond?  Full IAEA — <b>Not requested</b>  Decedent died intestate.  Residence — Fresno Publication — Fresno Bee	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Continued from 9/22/2016.</b> Minute Order states examiner notes provided in open court.  <b>The following issues from the previous          hearing remain:</b> 1. Caption of <i>Petition</i> requests letters of special administration, while Item 2(b)(3) requests appointment of an administrator. Need clarification regarding the request for appointment: whether Petitioner seeks appointment as Special Administrator, or as Administrator of the estate.  2. If special administration is requested, <i>Petition</i> does not but should provide the purpose for which a special administration is sought and an estimated duration for the special administration. (Letters of special administration will require an expiration date.)  3. <i>Proof of Publication</i> filed 7/8/2016 does not include the language required for granting of general powers, nor for granting full IAEA authority. If the <i>Petition</i> requests appointment as Special Administrator with general powers, and/or or as Administrator with Full IAEA, the request for those powers must be reflected in the publication, and Court will require re-publication. If Petitioner does not seek any IAEA power, Petitioner will be required to seek Court approval for most acts during administration. <b>~Please see additional page~</b>
Cont. from 051916, 063016, 081116, 092216			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
✓ Notice of Hrg			
✓ Aff.Mail	W/		
✓ Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
✓ Letters			
✓ Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
✓ Order			
Aff. Posting		<b>Reviewed by:</b> LEG <b>Reviewed on:</b> 11/7/16 <b>Updates:</b> <b>Recommendation:</b> <b>File 11- Noel</b>	
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

**NEEDS/PROBLEMS/COMMENTS, continued:**

4. *Notice of Petition to Administer Estate* filed 9/15/2016 is marked at 6(b) indicating that the address of the Court hearing is "other." This does not provide the persons who receive the notice with correct information, as the location and address of the Court is not properly identified, rendering the document ineffective for serving notice. Court may require corrected notice of hearing and proof of service to the persons entitled to notice.
5. *Declaration* filed 9/15/2016 states Decedent was survived by no issue of a predeceased child. In order for the Court to confirm there exists no issue of a predeceased child, and further pursuant to Local Rule 7.1.1(D), need dates of death of the following persons identified as deceased in the *Declaration* filed 9/15/2016:
  - **OLLIE LEFALL**, daughter;
  - **HILLARY NOEL, JR.**, son;
  - **ELLARY NOEL, SR.**, son;
  - **ELLARY NOEL, JR.**, grandson.
6. Item 3(d) of the *Petition* is incomplete regarding the reasons bond is not required. Based upon the estimated value of the estate indicated in the *Petition* of **\$75,000.00**, bond is required in the sum of **\$75,000.00** pursuant to Probate Code § 8480 et seq., or Petitioner must file with the Court a *Waiver of Bond by Heir or Beneficiary* (Judicial Council form DE-142/DE-111(A-3d)) pursuant to Probate Code § 8481 from the following persons:
  - **GREGORY M. NOEL** (Petitioner, son);
  - **PHYLLIS NOEL**, daughter;
  - **LEEANNA STORY**, daughter;
  - **TRACIE JACKSON**, granddaughter;
  - **KEVIN JACKSON**, grandson;
  - **LASHAWN NOEL**, granddaughter;
  - **LATONYA WILBURN**, granddaughter.

**Note to Petitioner Re Estate Administration:** *Petition* requests neither full nor limited *Independent Administration of Estates Act (IAEA)* authority. *Proof of Publication* filed 7/8/2016 appears to confirm that Petitioner does not seek the grant of general powers or any IAEA authority. Probate Code §§ 9610 et seq., and §§ 9650 et seq., require court supervision of specific administrative transactions and actions taken where no IAEA authority has been granted. Pursuant to Probate Code § 10401, judicial orders, authorization, approval, confirmation, or instructions, including the authority for final distribution of estate property pursuant to Probate Code § 10501(a)(4), are required for many actions during administration, which means that if Petitioner is appointed as personal representative of the estate without any IAEA authority, Petitioner must file petitions with the Court at every step of administering the estate, and be given Court approval to be authorized to take the necessary actions for administration.

Petitioner: Cruz Toscano (Pro per – Maternal grandmother)

## Petition for Appointment of Guardian of the Person

		<b><u>TEMPORARY EXPIRES 11/10/2016</u></b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>CRUZ TOSCANO</b> , maternal grandmother, is petitioner.	<b>Continued from 9/22/2016.</b> Petitioner must continue efforts to locate Quincy Ivy (maternal grandfather).
Cont. from 081116, 092216		<i>Please see petition for details.</i>	1. Proof of mailed service filed 10/3/2016 on Quincy Ivy (maternal grandfather) shows it was mailed in care of Carol Ivy (mother to Quincy). Notice must be mailed directly to the person entitled to notice unless the person entitled to notice is an adult and has directed the party giving notice in writing to send the notice in care of the second person. (CA Rules of Court 7.51).
	Aff.Sub.Wit.		
✓	Verified		<b>Note:</b> Petitioner filed a new declaration of due diligence on 10/3/2016 stating that she was unable to locate an address for Mr. Ivy, but was able to locate his mother. However, his mother would not provide an address for Mr. Ivy.
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	w/	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	w/	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			<b>Reviewed by:</b> SEF
			<b>Reviewed on:</b> 11/4/2016
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 12- Alvarez</b>



Petitioner Gonzales, Elena (Pro Per – Sister – Petitioner)

Petitioner Flores, Olivia (Pro Per – Mother – Petitioner)

## Petition for Appointment of Probate Conservator of the Person

		See petition for details.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  Court Investigator advised rights on 8/9/16  Voting rights affected – need minute order  <u>Minute Order 9/22/16:</u> Examiner notes provided in open court. Petitioners represent that they have another appointment with the doctor on 10/12/16.  As of 11/4/16, nothing further has been filed. The following issues remain noted:  1. Need Capacity Declaration in support of medical consent powers.  2. The list of relatives at #11 does not specify relationships. Need clarification. Also, are these all relatives within the second degree? The list should include grandparents, parents, siblings, children, grandchildren. If deceased, please so state.	
Cont. from 081816, 092216				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
✓	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
✓	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 11/4/16	
			Updates:	
			Recommendation:	
			File 13- Gonzalez	

**Petition for Appointment of Guardian of the Person**

			See petition for details.	NEEDS/PROBLEMS/COMMENTS:
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	W		
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.	W		
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 11/4/16	
			Updates:	
			Recommendation:	
			File 14- Gallardo	

**Attorney**      **Jaech, Jeffrey A. (for Petitioner Kimberly D. Miller)**

## Petition for Construction of Trust Instrument

DOD: 7/13/1991		NEEDS/PROBLEMS/COMMENTS:
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

**OFF CALENDAR**

*Minute Order dated 11/1/2016 in Case 16CEPR00840 sets this matter for Trial Setting, along with the matters pending in Case 16CEPR00840, on 2/28/2017 at 9:00 a.m.*

Reviewed by: LEG
Reviewed on: 11/7/16
Updates:
Recommendation:
File 15- Watson

**16 Stephanie Belteton (CONS/P)****Case No. 16CEPR01001**

Petitioner: Maria Belteton (Pro per – Mother)

Petitioner: Rigoberto Belteton (Pro per – Father)

**Petition for Appointment of Probate Conservator of the Person**

<b><u>NO TEMPORARY REQUESTED</u></b>			<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Court Investigator Advised Rights on 10/19/2016</b>  <b>Voting Rights Affected – Need Minute Order</b>  1. The capacity declaration filed 9/27/2016 is blank at #1 and #2 re: physician's name and office address. 2. Need video viewing receipts for both petitioners.
<b>MARIA BELTETON and RIGOBERTO BELTETON</b> , parents are petitioners and request appointment as co-guardians with medical consent powers.			
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	w/	
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input checked="" type="checkbox"/>	<b>Pers.Serv.</b>	w/	
<input checked="" type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>	x	
<input checked="" type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input checked="" type="checkbox"/>	<b>Citation</b>	w/	
<input type="checkbox"/>	<b>FTB Notice</b>		
			<b>Reviewed by:</b> SEF
			<b>Reviewed on:</b> 11/4/2016
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 16- Belteton</b>

**Petition to Determine Succession to Real Property**

<b>DOD: 6/18/16</b>		<b>GLORIA G. BOND</b> , Sister, is Petitioner.  40 days since DOD  No other proceedings  I&A: \$145,000.00 (real property located at 3123 E. Rialto in Fresno)  Will dated 6/26/00 devises entire estate to Petitioner.  Petitioner requests Court determination that the decedent's real property passes to her pursuant to the decedent's will.	<b>NEEDS/PROBLEMS/COMMENTS:</b>	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/>	<b>Verified</b>			
<input checked="" type="checkbox"/>	<b>Inventory</b>			
<input type="checkbox"/>	<b>PTC</b>			
<input type="checkbox"/>	<b>Not.Cred.</b>			
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>			
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>			
<input type="checkbox"/>	<b>Aff.Pub.</b>			
<input type="checkbox"/>	<b>Sp.Ntc.</b>			
<input type="checkbox"/>	<b>Pers.Serv.</b>			
<input type="checkbox"/>	<b>Conf. Screen</b>			
<input type="checkbox"/>	<b>Letters</b>			
<input type="checkbox"/>	<b>Duties/Supp</b>			
<input type="checkbox"/>	<b>Objections</b>			
<input type="checkbox"/>	<b>Video Receipt</b>			
<input type="checkbox"/>	<b>CI Report</b>			
<input type="checkbox"/>	<b>9202</b>			
<input checked="" type="checkbox"/>	<b>Order</b>			
<input type="checkbox"/>	<b>Aff. Posting</b>			
<input type="checkbox"/>	<b>Status Rpt</b>			
<input type="checkbox"/>	<b>UCCJEA</b>			
<input type="checkbox"/>	<b>Citation</b>			
<input type="checkbox"/>	<b>FTB Notice</b>			

<b>Reviewed by:</b> skc
<b>Reviewed on:</b> 11/4/16
<b>Updates:</b>
<b>Recommendation:</b> SUBMITTED
<b>File 17- Hild</b>

Petition for Letters of Administration; Authorization to Administer with IAEA

<b>DOD: 7/1/16</b>		<b>DAVID WASHINTGON</b> , Son, is Petitioner and requests appointment as Administrator with Full IAEA without bond.  Full IAEA – ok  Decedent died intestate  Residence: Coalinga, CA Publication: Business Journal  Estimated Value of Estate: Personal property: \$2,000.00 Annual income: \$10,800.00 Real property: \$263,000.00 Total: \$275,800.00  Probate Referee: Rick Smith (Note: Rick Smith was the Probate Referee for the related conservatorship matter; therefore, he is assigned to this estate for continuity.)	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. <b>Need Waiver of Bond (DE-142)</b> from Jacqueline Washington or bond of \$275,800.00.  <u>Note:</u> If granted, the Court will set status hearings as follows: <ul style="list-style-type: none"> <li>Thursday, January 18, 2017 for filing of bond, if required</li> <li>Thursday, April 6, 2017 for filing the Inventory and Appraisal</li> <li>Thursday, January 11, 2018 for filing the first or final account.</li> </ul> <u>Note:</u> A status hearing is set for 1/18/17 for the filing of the final account in the conservatorship matter 13CEPR01065
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>		
<input checked="" type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		

<b>Reviewed by:</b> skc
<b>Reviewed on:</b> 11/4/16
<b>Updates:</b>
<b>Recommendation:</b>
<b>File 18- Baker</b>

Petitioner

Jones, Cynthia Andrews (Pro Per – Paternal Grandmother– Petitioner)

Petitioner

Jones, Rateisha Felice (Pro Per – Paternal Aunt – Petitioner)

## Petition for Appointment of Temporary Guardian of the Person

See petition for details.			NEEDS/PROBLEMS/COMMENTS:
			1. Need Notice of Hearing.
			2. Need proof of personal service of Notice of Hearing with a copy of the petition at least five court days prior to the hearing per Probate Code §2250(e) <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on:
			- Arlandus M. Jones (Father)
			- Latoya Collins (Mother)
			3. Petitioner's UCCJEA indicates a pending case in San Bernardino Superior Court CSKS1108986 with a recent order or judgment on 9/20/16. Need clarification: What type of case is pending, and what was the most recent order? Have Petitioners sought to join the pending case?
			<u>Note:</u> Pursuant to Local Rule 7.15.7, if a matter involving custody of the child is <u>presently</u> pending in the Family Law Court, petitioners may be instructed to seek joinder in that proceeding. Temporary guardianship may be granted under emergency conditions if the child is in Petitioner's custody.
			Reviewed by: skc
			Reviewed on: 11/4/16
			Updates:
			Recommendation:
			File 19- Jones

	Aff.Sub.Wit.	
✓	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	X
	Aff.Mail	
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	X
✓	Conf. Screen	
✓	Letters	
✓	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
✓	Order	
	Aff. Posting	
	Status Rpt	
✓	UCCJEA	
	Citation	
	FTB Notice	

Petitioner Barajas, Janet (Pro Per – Paternal Aunt – Petitioner)

## Petition for Appointment of Temporary Guardian of the Person

			See petition for details.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Note:</u> This petition is for Nathan only.  A separate petition for Eduardo and Della filed by their paternal aunt Gloria Aguilar is set for 11/8/16.  1. If notice is not excused, need Notice of Hearing and proof of personal service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing per Probate Code §2250(e) <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Nicolas Nava (Father)
<input type="checkbox"/>	Aff.Sub.Wit.			
✓	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg	X		
<input type="checkbox"/>	Aff.Mail			
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
✓	Pers.Serv.	X		
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
✓	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
✓	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 11/3/16	
			Updates: 11/8/16	
			Recommendation:	
			File 20- Nava & Gomez	





Petitioner Sabith Cheth (Pro Per, mother)

## Petition for Appointment of Probate Conservator

<b>NO TEMPORARY REQUESTED</b>			<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Continued from 11/8/2016.</b> Minute Order states this matter is trailed in order for someone from the Public Guardian's office to be present.  <b>Note for background:</b> Minute Order dated 9/22/2016 from the previous hearing states matter is continued as a courtesy, as the Court is unable to grant this request. Petitioner is provided the number to the Public Guardian's office and directed to inquire with them regarding an LPS Conservatorship prior to the 11/8/2016 hearing.  1. Declaration filed by Petitioner on 9/14/2016 provides further information to the Court regarding the proposed Conservatee, which appears to confirm that Probate Conservatorship is inappropriate for the Petitioner and the proposed Conservatee, pursuant to Probate Code § 2356(a). Declaration filed 9/21/2016 provides further information that confirms the impropriety of Probate Conservatorship.
<p><b>SABITH CHETH</b>, mother, is Petitioner and requests appointment as Conservator of the Person.</p> <p>Court Investigator's Report was filed on 6/27/2016.</p> <p>Declaration filed by Petitioner on 9/14/2016.</p>			
Cont. from 071416, 081816, 092216, 110816			
<input type="checkbox"/>	Aff.Sub.Wit.	<input type="checkbox"/>	
<input checked="" type="checkbox"/>	Verified	<input type="checkbox"/>	
<input type="checkbox"/>	Inventory	<input type="checkbox"/>	
<input type="checkbox"/>	Cap. Dec.	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	Not.Cred.	<input type="checkbox"/>	
<input type="checkbox"/>	Notice of Hrg	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	Aff.Mail	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	Aff.Pub.	<input type="checkbox"/>	
<input type="checkbox"/>	Sp.Ntc.	<input type="checkbox"/>	
<input type="checkbox"/>	Pers.Serv.	<input checked="" type="checkbox"/>	
<input checked="" type="checkbox"/>	Conf. Screen	<input type="checkbox"/>	
<input type="checkbox"/>	Letters	<input checked="" type="checkbox"/>	
<input checked="" type="checkbox"/>	Duties/Supp	<input type="checkbox"/>	
<input type="checkbox"/>	Objections	<input type="checkbox"/>	
<input checked="" type="checkbox"/>	Video Receipt	<input type="checkbox"/>	
<input checked="" type="checkbox"/>	CI Report	<input type="checkbox"/>	
<input type="checkbox"/>	9202	<input type="checkbox"/>	
<input checked="" type="checkbox"/>	Order	<input type="checkbox"/>	
<input type="checkbox"/>	Aff. Posting	<input type="checkbox"/>	
<input type="checkbox"/>	Status Rpt	<input type="checkbox"/>	
<input type="checkbox"/>	UCCJEA	<input type="checkbox"/>	
<input type="checkbox"/>	Citation	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	FTB Notice	<input type="checkbox"/>	
<b>Reviewed by:</b> LEG			
<b>Reviewed on:</b> 11/9/16			
<b>Updates:</b>			
<b>Recommendation:</b>			
<b>File 22- Cheth</b>			